



# **ALL COUNTY TAX RESOLUTION**

## **INCOME TAXES - IRS PROBLEMS**

**INCOME TAXES - IRS REPRESENTATION**  
**Crypto Tax Accountant (Virtual Currencies)**

**Services Available:**

**In Person, Drop Off or Remote**

# **Income Taxes**

**Business or Personal**  
**LET US HELP YOU**

**Back Returns- No Problem**  
**Missing Records- No Problem**  
**IRS/State Issues- No Problem**  
**Start-Up Businesses- No Problem**  
**Virtual Currencies- No Problem**

**All Clients Welcome**

**Construction**  
**Divorce**  
**Rentals**  
**Realtor**  
**Restaurants**  
**Self Employed**  
**Truck Drivers (OTR)**

## **Small Business Specialist Year Round**

**OUR SOLUTIONS ARE BASED ON OUR CLIENTS NEEDS**  
**LET US MATCH YOUR NEEDS WITH THE RIGHT SOLUTION**  
**QuickBooks - Bookkeeping - Payroll Services**

**570-630-0201    [allcountytaxresolution.com](http://allcountytaxresolution.com)**

**569 EASTON TPKE, LAKE ARIEL, PA 18436**

# YEAR END 1040 CLIENT LETTER

Dear Client

As the year winds down, the tax reporting forms begin to arrive, and we want to remind you which ones we need you to accumulate and send to us with your tax information. First, there is a new form, the 1099-K that many of you will receive this year for things like eBay or Facebook Marketplace sales, and sometimes for simple cash transfers using a cash between friends app such as Zelle, CashApp or Venmo.

If you receive a 1099-K this year please make sure to provide it to us, and be prepared for a phone call and some questions from us so that we can report it properly to minimize income tax or determine that tax does not apply.

We still need the annual information forms that are sent to you for tax purposes. As a reminder, here is a simple checklist:

- W-2 for wages
- W-2G for gambling
- 1099-Int for interest
- 1099-DIV for dividends
- 1099-B Brokerage
- SSA-1099 Social Security
- 1099-NEC for income
- 1099-Misc for income
- 1099-K for income
- 1099-R for retirement
- 1099-G for refunds & unemployment
- 1099-Int for mortgages
- 1098-T for tuition
- 1099-SA for HSA's
- K-1 forms from investments in S corporations or partnerships
- Form 5498 for IRA values
- IRA and Roth IRA contributions for 2023
- Child care costs, and the name, address, amount and ID # of the recipient
- Charitable donations-total amounts and recipients
- Property tax paid on your home, property or cars
- Estimated tax payments and dates
- Any letters you received from the IRS or state tax authorities
- Our engagement letter

If you have a small business or rental property, we can provide you with a separate checklist for those activities if needed.

Again, IRS scrutiny of foreign accounts means that you need to be absolutely clear about any non-US accounts or income so that we report it correctly.

New credits for home improvements went into effect this year and can provide you with tremendous tax benefits. If you installed a new furnace, A/C, boiler, heat pump, water heater, woodstove, windows, doors, insulation, solar or battery storage please be sure to provide us with a copy of the invoice.

Similarly, if you bought a new electric or hybrid car in 2023 please be sure to provide that invoice copy as well.

Finally, there are some exciting new tax planning tools for 529 plans (not just for education anymore!) that we need to discuss!

Every year we are reminded how much we value your business, and we want to once again say thank you. Please call us with any questions.

Sincerely,

**BRUCE ERMOLOVICH**



ALL COUNTY TAX RESOLUTION  
POST OFFICE BOX 613  
HAMLIN, PA 18427  
EMAIL: ACTinfo02@gmail.com  
PH: 570-630-0201